

Paris, April 3, 2019

Convening of the general meeting of the holders of BOURBON Corporation Bonds

The holders of Undated Deeply Subordinated Fixed to Floating Rate Bonds (the “Bonds” and the “Bondholders”) issued by the company under an initial issuance for a total principal amount of €100 million on October 24, 2014 and a second issuance of assimilated bonds and forming a single series with the initial bonds, for a total principal amount of €20 million on April 24, 2015, are convened to the general meeting of Bondholders on April 17, 2019, at 2:30 p.m, at BOURBON Corporation SA head office, 148 rue Sainte 13007 Marseille (France).

All the preparatory information and documents are available to the Bondholders at the registered office of the company located at 148 rue Sainte, 13007 Marseille, and/or at the registered office of the company in charge of the financial services related to the Bonds, BNP Paribas Securities Services, Grands Moulins de Pantin, 9, rue du Débarcadère, 93761 Pantin Cedex or communicated, upon request sent to CACEIS Corporate Trust – Service Assemblées Générales Centralisées – 14, rue Rouget de Lisle – 92862 Issy-Les-Moulineaux Cedex 9 (ct-assemblies@caceis.com, [fax:+33\(0\)1.49.08.05.82](tel:+33(0)1.49.08.05.82) or +33(0)1.49.08.05.83 and phone: +33(0)1.57.78.32.32).

The convening notice, the report and the draft resolutions are also available on the website: <https://www.bourbonoffshore.com/en/investors/bondholders>

ABOUT BOURBON

Among the market leaders in marine services for offshore oil & gas, BOURBON offers the most demanding oil & gas companies a wide range of marine services, both surface and sub-surface, for offshore oil & gas fields and wind farms. These extensive services rely on a broad range of the latest-generation vessels and the expertise of more 8400 skilled employees. Through its 29 operating subsidiaries the group provides local services as close as possible to customers and their operations throughout the world, of the highest standards of service and safety.

BOURBON provides three operating activities (Marine & Logistics, Mobility and Subsea Services) and also protects the French coastline for the French Navy.

In 2018, BOURBON'S revenue came to €689.5 million and the company operated a fleet of 483 vessels.

Placed by ICB (Industry Classification Benchmark) in the "Oil Services" sector, BOURBON is listed on the Euronext Paris, Compartment B.

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