

Paris, April 15th 2015

2015 COMBINED ANNUAL SHAREHOLDERS' MEETING

Procedures for providing preparatory documents

BOURBON shareholders are invited to participate in the 2015 Combined (Ordinary and Extraordinary) Annual Shareholders' Meeting to be held on Thursday, May 21th 2015 at 3 p.m. at Eurosites George V, 28 avenue George V, 75008 Paris.

The notice of Combined Shareholders' Meeting, including the agenda and proposed resolutions that will be submitted to shareholders for approval, as well as meeting participation procedures, was published in the April 15th 2015 issue of the French legal gazette "Bulletin des Annonces Légales Obligatoires" (BALO).

This notice is available on the group's website:

<http://www.bourbonoffshore.com/en/2015-combined-annual-shareholders-meeting>

The documents referred to in Article R.225-83 of the French Commercial Code are included in the 2014 Registration Document, also available on the group's website, and are made available to shareholders in accordance with current legal and regulatory requirements at BOURBON headquarters, 33 rue du Louvre, 75002 Paris.

Other documents and information about the Combined Annual Shareholders' Meeting are available to shareholders in accordance with current legal and regulatory requirements.