

Marseilles, July 1st, 2019

Convening of the general meeting of the holders of BOURBON Corporation Bonds

The holders of Undated Deeply Subordinated Fixed to Floating Rate Bonds (the “Bonds” and the “Bondholders”) issued by the company under an initial issuance for a total principal amount of €100 million on October 24, 2014 and a second issuance of assimilated bonds and forming a single series with the initial bonds, for a total principal amount of €20 million on April 24, 2015, are convened to the general meeting of Bondholders on **July 17, 2019, at 2:30 p.m, at BOURBON Corporation SA head office, 148 rue Sainte 13007 Marseille (France).**

All the preparatory information and documents are available to the Bondholders at the registered office of the company located at 148 rue Sainte, 13007 Marseille, and/or at the registered office of the company in charge of the financial services related to the Bonds, BNP Paribas Securities Services, Grands Moulins de Pantin, 9, rue du Débarcadère, 93761 Pantin Cedex or communicated, upon request sent to CACEIS Corporate Trust – Service Assemblées Générales Centralisées – 14, rue Rouget de Lisle – 92862 Issy-Les-Moulineaux Cedex 9 (ct-assemblees@caceis.com, fax:+33(0)1.49.08.05.82 or +33(0)1.49.08.05.83 and phone: +33(0)1.57.78.32.32).

All the preparatory information and documents are also available on the website:
<https://www.bourbonoffshore.com/en/investors/bondholders>