

Paris, October 18, 2013

BOURBON continues its policy of standardizing its fleet The sale of 3 vessels generated capital gains of approximately US\$ 18 million

BOURBON announces that it sold 3 vessels, including a tug, an MPSV (Multi-Purpose Supply Vessel) from the Subsea Services fleet and a PSV (Platform Supply Vessel), for an approximate total amount of US\$ 38 million generating a total capital gain of approximately US\$ 18 million.

These three traditional diesel propulsion vessels, 10, 14 and 21 years old, respectively, are now in the possession of and operated by their new owners.

These three separate sales fall within BOURBON's strategy that aims to build its fleet with modern ships, built in series and equipped with diesel-electric propulsion systems, in order to offer its most demanding clients the service quality of a standardized fleet of modern and efficient vessels.

FINANCIAL CALENDAR

- 3rd Quarter 2013 revenues press release November 6, 2013
- 4th Quarter 2013 & full year 2013 revenues press release February 5, 2014
- 2013 Annual Results press release and presentation March 5, 2014



About BOURBON

As a leader in offshore marine services, BOURBON offers the most demanding oil & gas companies a comprehensive range of surface and subsea marine services for offshore oil & gas fields and wind farms. These services are based on an extensive range of latest-generation vessels and the expertise of more than 10,000 competent professionals. The Group provides local service through its 27 operating subsidiaries, close to clients and their operations, and it guarantees the highest standards of service quality and safety worldwide.

BOURBON has two Activities (Marine Services and Subsea Services) and also protects the French coastline for the French Navy.

In 2012, BOURBON posted revenues of €1.187 billion and as of June 30, 2013, it operated a fleet of 472 vessels. Under its “BOURBON 2015 Leadership Strategy” plan, the Group is investing in a large fleet of innovative and high-performance offshore vessels built-in series.

The latest action plan “Transforming for beyond” in its financial aspect aims at the sale and bareboat chartering for 10 years of US\$2.5 billion of new or existing vessels. The first phase of the program has been signed for 51 vessels and up to US\$1.5 billion with ICBC Financial Leasing.

Through “Transforming for beyond”, BOURBON wants to enlarge the scope of achievable strategies beyond 2015 and be ready to deliver growth and value creation further.

Classified by ICB (Industry Classification Benchmark) in the "Oil Services" sector, BOURBON is listed for trading on Euronext Paris, Compartment A, and is included in the Deferred Settlement Service SRD, in the SBF 120 and CAC Mid 60 index.

CONTACTS

PR Agency : Publicis Consultants

Jérôme Goer +33 (0)1 44 82 46 24 - jerome.goer@consultants.publicis.fr
Véronique Duhoux +33 (0)1 44 82 46 33 - veronique.duhoux@consultants.publicis.fr
Vilizara Lazarova +33 (0) 1 44 82 46 34 - vilizara.lazarova@consultants.publicis.fr

BOURBON

Investors - Analysts - Shareholders Relations

James Fraser, CFA +33 (0)4 91 13 35 45- james.fraser@bourbon-online.com

Communication Department

Christa Roqueblave +33 (0)1 40 13 86 06 - christa.roqueblave@bourbon-online.com

www.bourbon-online.com