



BOURBON

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**a société anonyme [an incorporated joint-stock company under French law]
with an authorized capital of 47,360,582 euros
Registered office : 33 rue du Louvre, 75002 Paris
Listed in the Paris Register of Companies under n° 310 879 499**

HOW TO PARTICIPATE IN THE ANNUAL GENERAL MEETING

All shareholders, irrespective of the number of Bourbon shares they hold, may attend the Annual General Meeting in person, have themselves represented or vote by post. Whatever method of participation you choose, you must indicate your choice by completing the form provided for this purpose:

- ▶ If you are a **registered shareholder**, you will receive this form, appended to the notice of the Annual General Meeting that will be sent to you shortly by CACEIS Corporate Trust ;
- ▶ If you are a **bearer shareholder**, you can request this **form** by **registered letter with acknowledgment of receipt** to CACEIS Corporate Trust — Service Assemblées (*), but this request must be received by **15th May 2014 at the latest**.

* (normal mail : 14 rue Rouget de Lisle, 92862 Issy-Les-Moulineaux cedex 09, France)

What proof of shareholder status is required to participate in the Annual General Meeting?

- ▶ If your shares are **nominee-registered** (pure or managed), they must be registered in your name in the BOURBON share accounts opened with CACEIS Corporate Trust by **00.00 hours, Paris time, 15th May 2014 at the latest** ;
- ▶ If you hold **bearer shares**, they must be registered, before the same time-limit, in the accounts of the financial intermediary which manages your holdings (bank, financial institution and broker). Your financial intermediary then issues an **attendance certificate** as proof of this account registration.

1. If you wish to attend the Annual General Meeting in person, you must first obtain an admission card

To receive this card, simply tick **box A** on the above-mentioned **form** and send it back to CACEIS Corporate Trust as indicated above. Your card will be sent to you shortly before the Annual General Meeting.

2. If you wish to vote by post or appoint a proxy

You must tick **box B** on the **form**, together with the box corresponding to your choice from among the three following possibilities:

- ▶ to vote by post, tick **box 2** and, as appropriate, blacken the resolutions you do not wish to pass ;
- ▶ to appoint the Chairman of the Annual General Meeting as proxy, tick **box 1** ;
- ▶ to appoint some other shareholder or your spouse as proxy, tick **box 3** and add the name, address and contact details of the person you appoint.

Whichever form of participation you choose, you must return the form, duly completed, signed and dated, to CACEIS Corporate Trust — Service Assemblées (*), by 15th May 2014 at the latest. No choices can be registered beyond this date.

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If you hold bearer shares, you must send this form to your financial intermediary, which will return it directly to CACEIS Corporate Trust, accompanied with the participation certificate for the shares you hold.

In no cases should requests for admission cards or postal voting forms be sent directly to BOURBON.

Do please note that once a shareholder has cast a postal vote, sent off a proxy form or requested an admission card, it is no longer possible to opt for another method of participation in the Annual General Meeting. Any shareholder having voted by post or appointed a proxy may nonetheless attend the Annual General Meeting, but without participating directly in the voting.

CONTACTS

CACEIS Corporate Trust

Service Assemblées

14 Rue Rouget de Lisle

92862 Issy-les-Moulineaux Cedex 09



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