



AGENDA OF THE EXTRAORDINARY GENERAL MEETING of May the 28, 2013

- Directors' report;
- Statutory Auditors' Reports
- Authorization by the Board of Directors to reduce the authorized capital by cancellation of acquired shares, duration and ceiling of the authorization;
- Decision concerning capital increase by incorporation of part of the issue premium to fund granting of bonus shares to shareholders;
- Delegation of authority to be given to the Board of Directors to issue ordinary shares and/or transferable securities giving access to equity (of the company or another Group company) and/or giving entitlement to the award of debt securities with elimination of pre-emptive subscription rights by public offering and/or in settlement of securities contributed under a public exchange offer, duration of the powers granted, maximum nominal amount of the capital increase, issue price, authority to reduce the amount issued to the amount of the subscriptions or to distribute unsubscribed securities, authorization to increase the amount of the issue if oversubscribed;
- Amendment of Article 11-VII of the bylaws regarding the usufructuary referred to in Article 787 B of the French Tax Code;
- Delegation of authorization to the Board of Directors to issue share subscription warrants, share subscription and/or purchase warrants (BSAANE) and/or redeemable share subscription and/ or purchase warrants for new and/or existing shares (BSAAR) with elimination of the pre-emptive subscription right in favor of a defined class of persons, maximum amount of the capital increase, duration of the delegation, exercise price.

Siège social : 33, rue du Louvre 75002 Paris, France • Tél : +33 (0)1 40 13 86 16 • Fax : +33 (0)1 40 28 40 31
Bureau de Marseille : 148, rue Sainte 13007 Marseille, France • Tél : +33 (0)4 91 13 08 00 • Fax : +33 (0)4 91 13 08 06
www.bourbon-online.com

S.A. au capital de 43 055 075,00 euros • 310 879 499 RCS Paris – SIRET 310 879 499 00104 – N° TVA : FR 96 310 879 499